

**Appendix 1A**  
**ASX Listing application and agreement**

*Rules 1.1 Cond 3, 1.7*

## Appendix 1A

### ASX Listing application and agreement

*This form is for use by an entity seeking admission to the \*official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B, and for classification as an ASX Foreign Exempt Listing use Appendix 1C). The form is in 3 parts:*

1. *Application for admission to the \*official list;*
2. *Information to be completed; and*
3. *Agreement to be completed.*

*Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and \*quotation of its \*securities. Publication does not mean that the entity will be admitted or that its \*securities will be quoted.*

Introduced 1/7/96 Origin: Appendix 1. Amended 1/7/97, 1/7/98, 1/9/99, 13/3/2000, 1/7/2000, 30/9/2001, 11/03/2002, 1/1/2003.

### Part 1 - Application for admission to the official list

Name of Entity

ABN

**TASSAL GROUP LIMITED**

**15 106 067 270**

We (the entity) apply for admission to the \*official list of Australian Stock Exchange Limited (ASX) and for \*quotation of \*securities.

### Part 2 - Information to be completed

#### About the entity

*You must complete the relevant sections (attach sheets if there is not enough space).*

#### All entities

1 Deleted 30/9/2001

2 \*Main class of \*securities

Number	*Class
82,000,000	Fully paid Ordinary Shares
Number to be quoted	*Class
Not applicable	Not applicable

3 Additional \*classes of \*securities (except \*CDIs)

\* See chapter 19 for defined terms.

1/1/2003

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Number not to be quoted	*Class

4 Telephone number, postal address for all correspondence, general fax number, fax number for \*company announcements office to confirm release of information to the market, and e-mail address for contact purposes

**Telephone Number:** +61 3 8317 1150

**Postal Address:**

Level 20  
101 Collins Street  
MELBOURNE VIC 3000  
**General Fax:** +61 3 8317 1151  
**Confirmation Fax:** Nil

5 Address of principal \*security registries for each \*class of \*security (including \*CDIs)

Computershare Investor Services Pty Limited  
Level 12  
565 Bourke Street  
MELBOURNE VICTORIA 3000

6 Annual balance date

30 June

### Companies Only

(Other entities go to 19)

7 Name and title of chief executive officer/managing director

**Chief Executive Officer:**  
Mark Ryan

8 Name and title of chairperson of directors

**Non-Executive Chairman:**  
David Williams

9 Names of all directors

Max Fremder  
Allan McCallum  
Jill Monk  
Maurice Van Ryn  
John Watson

\* See chapter 19 for defined terms.

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10	Duration of appointment of directors (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Directors Subject to retirement by rotation
11	Name and title of company secretary	Philip John Powell - Company Secretary
12	Place of incorporation	Victoria
13	Date of incorporation	5 September 2003
14	Legislation under which incorporated	Corporations Act
15	Address of registered office in Australia	Level 20 101 Collins Street MELBOURNE VIC 3000
16	Month in which annual meeting is usually held	[to be provided]
17	Months in which dividends are usually paid (or are intended to be paid)	to be determined by the Board (refer to Prospectus, Key Financial Information, Dividends)
18	If the entity is a foreign company which has a certificated subregister for quoted <sup>+</sup> securities, the location of Australian <sup>+</sup> security registers	Not applicable
18A	If the entity is a foreign company, the name and address of the entity's Australian agent for service of process	Not applicable

*(Companies now go to 31)*

\* See chapter 19 for defined terms.

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#### All entities except companies

19	Name and title of chief executive officer/managing director of the responsible entity	Not applicable
20	Name and title of chairperson of directors of responsible entity	Not applicable
21	Names of all directors of the responsible entity	Not applicable
22	Duration of appointment of directors of responsible entity (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Not applicable
23	Name and title of company secretary of responsible entity	Not applicable
23A	Trusts only – if the trust is a registered managed investment scheme, the names of the members of the compliance committee (if any)	Not applicable
24	Place of registration of the entity	Not applicable
25	Date of registration of the entity	Not applicable
26	Legislation under which the entity is registered	Not applicable
27	Address of administration office in Australia of the entity	Not applicable
28	If an annual meeting is held, month in which it is usually held	Not applicable
29	Months in which distributions are usually paid (or are intended to be paid)	Not applicable

\* See chapter 19 for defined terms.

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30	If the entity is a foreign entity which has a certificated subregister for quoted <sup>+</sup> securities, the location of Australian <sup>+</sup> security registers	Not applicable
30A	If the entity is a foreign trust, the name and address of the entity's Australian agent for service of process	Not applicable

### About the entity

#### All entities

*Tick to indicate you are providing the information or documents*

Where is the information or document to be found? (eg, prospectus cross reference)

31	<input checked="" type="checkbox"/>	Evidence of compliance with 20 cent minimum issue price or sale price, and spread requirements	Refer to Prospectus, Offer Summary and Section 1 - Details of Offer, page 12
32	<input checked="" type="checkbox"/>	Prospectus, Product Disclosure Statement or information memorandum relevant to the application (250 copies)	One copy of Prospectus is attached (Attachment 1). Remainder of copies to be provided once they have been printed..
33	<input checked="" type="checkbox"/>	Cheque for fees	Attached
34	<input checked="" type="checkbox"/>	Type of subregisters the entity will operate Example: CHES and certificated subregisters	CHES Issuer Sponsored Sub-Register
35	<input checked="" type="checkbox"/>	Copies of any contracts referred to in the prospectus Product Disclosure Statement or information memorandum (including any underwriting agreement)	Refer to Prospectus, Section 8 - Additional Information under Material Contracts, no. 1-8, pages 68-74 (Attachments 2 to 5)
36	<input type="checkbox"/>	A certified copy of any restriction agreement entered into in relation to <sup>+</sup> restricted securities	Not applicable
37	<input type="checkbox"/>	If there are <sup>+</sup> restricted securities, undertaking issued by any bank or <sup>+</sup> recognised trustee	Not applicable

<sup>+</sup> See chapter 19 for defined terms.

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- |     |   |  |
|-----|---|--|
| 38  | <input checked="" type="checkbox"/> (Companies only) – certificate of incorporation or other evidence of status (including any change of name)  | Attachment 6                                   |
| 39  | <input type="checkbox"/> (All entities except companies) – certificate of registration or other evidence of status (including change of name)   | Not applicable                                 |
| 40  | <input checked="" type="checkbox"/> Copy of the entity's constitution (e.g. if a company, the memorandum and articles of association)   | Constitution (Attachment 7)                    |
| 41  | <input checked="" type="checkbox"/> Completed checklist that the constitution complies with the listing rules (copy of articles checklist is available from any Companies Department) | Attachment 8                                   |
| 42  | <input checked="" type="checkbox"/> A brief history of the entity or, if applicable, the group  | Refer to Prospectus, Chairman's Letter, page 5 |
| 42A | <input checked="" type="checkbox"/> Copy of agreement with ASX that documents may be given to ASX and authenticated electronically  | Attachment 9                                   |

## About the securities to be quoted

### All entities

- |    |  |  |
|----|--|--|
| 43 | <input type="checkbox"/> Confirmation that the <sup>†</sup> securities to be quoted are eligible to be quoted under the listing rules  | To be provided   |
| 44 | <input checked="" type="checkbox"/> Voting rights of <sup>†</sup> securities to be quoted  | Refer to Prospectus, Section 8 - Additional Information under heading "Voting at a Meeting of Shareholders", page 67 |
| 45 | <input checked="" type="checkbox"/> A specimen certificate/holding statement for each <sup>†</sup> class of <sup>†</sup> securities to be quoted and a specimen holding statement for <sup>†</sup> CD's  | Attachment 10  |
| 46 | <input checked="" type="checkbox"/> Terms of the <sup>†</sup> securities to be quoted  | Refer to Prospectus, Section 8, page 67  |
| 47 | <input type="checkbox"/> A statement setting out the names of the 20 largest holders in each <sup>†</sup> class of <sup>†</sup> securities to be quoted, and the number and percentage of each <sup>†</sup> class of <sup>†</sup> securities held by those holders | To be provided   |
| 48 | <input type="checkbox"/> A distribution schedule of each <sup>†</sup> class of <sup>†</sup> equity securities to be quoted, setting out the number of holders in the categories  | To be provided   |

<sup>†</sup> See chapter 19 for defined terms.

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	1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	
49	<input type="checkbox"/> The number of holders of a parcel of *securities with a value of more than \$2,000 based on the issue/sale price	To be provided
50	<input type="checkbox"/> Terms of any *debt securities and *convertible debt securities	Not applicable
51	<input type="checkbox"/> Trust deed for any *debt securities and *convertible debt securities	Not applicable
52	<input type="checkbox"/> Trusts only – if the trust is not a registered managed investment scheme, ASIC exemption re buy-back provisions	Not applicable

### All entities with classified assets

(Other entities go to 62)

*All \*mining exploration entities and, if ASX asks, any other entity that has acquired, or entered into an agreement to acquire a \*classified asset, must give ASX the following information.*

53	<input type="checkbox"/> The name of the vendor and details of any relationship of the vendor with us	Not applicable
54	<input type="checkbox"/> If the vendor was not the beneficial owner of the *classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s) and details of the relationship of the beneficial owner(s) to us	Not applicable
55	<input type="checkbox"/> The date that the vendor acquired the *classified asset	Not applicable
56	<input type="checkbox"/> The method by which the vendor *acquired the *classified asset, including whether by agreement, exercise of option or otherwise	Not applicable
57	<input type="checkbox"/> The consideration passing directly or indirectly from the vendor (when the vendor *acquired the asset), and whether the consideration has been provided in full	Not applicable
58	<input type="checkbox"/> Full details of the *classified asset, including any title particulars	Not applicable
59	<input type="checkbox"/> The work done by or on behalf of the vendor in developing the *classified asset. In the case of a *mining tenement, this includes prospecting in relation to the tenement. If money has been spent by the vendor, state the amount (verification of which may be required by the ASX)	Not applicable

\* See chapter 19 for defined terms.

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- 60  The date that the entity <sup>+</sup>acquired the <sup>+</sup>classified asset from the vendor, the consideration passing directly or indirectly to the vendor, and whether that consideration has been provided in full Not applicable
- 61  A breakdown of the consideration, showing how it was calculated, and whether any experts' reports were commissioned or considered (and if so, with copies attached) Not applicable

### About the entity's capital structure All entities

- 62 Deleted 1/9/99.
- 63  A copy of the register of members, if ASX asks Available at Company's share registry
- 64  A copy of any court orders in relation to a reorganisation of the entity's capital in the last five years Not applicable
- 65  The terms of any <sup>+</sup>employee incentive scheme Not applicable
- 66  The terms of any <sup>+</sup>dividend or distribution plan Not applicable
- 67  The terms of any <sup>+</sup>securities that will not be quoted Not applicable
- 68  Deleted 1/7/98.
- 69  The entity's issued capital (interests), showing separately each <sup>+</sup>class of <sup>+</sup>security (except <sup>+</sup>CDIs), the amount paid up on each <sup>+</sup>class, the issue price, the dividend (in the case of a trust, distribution) and voting rights attaching to each <sup>+</sup>class and the conversion terms (if applicable) 82,000,000 Ordinary Shares (Refer to Prospectus, Section 4 - Financial Information, page 30, Section 8 - Additional Information, page 67)
- 70  The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each <sup>+</sup>class and conversion terms (if applicable)  
Note: This applies whether the securities are quoted or not Not applicable
- 71  The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each <sup>+</sup>class and conversion terms (if applicable)  
Note: This applies whether the securities are quoted or not Not applicable

<sup>+</sup> See chapter 19 for defined terms.



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- |    |                                     |   |   |
|----|-------------------------------------|---|---|
| 72 | <input checked="" type="checkbox"/> | <p>The number of the entity's options to <sup>†</sup>acquire unissued securities, showing the number outstanding</p> <p>Note: This applies whether the securities are quoted or not</p>   | <p>KordaMentha Management Services Pty Ltd receives 500,000 options at the commencement of the management services and a further 500,000 options in 3 equal quarterly instalments, provided they are still providing services at the end of each of those periods.</p> <p>(Refer to Prospectus, Section 8, Material Contracts 7 - Services of Mark Ryan, page 74)</p> |
| 73 | <input checked="" type="checkbox"/> | <p>Details of any rights granted to any <sup>†</sup>person, or to any class of <sup>†</sup>persons, to participate in an issue of the entity's <sup>†</sup>securities</p> <p>Note: This applies whether the securities are quoted or not</p>  | <p>Refer to Prospectus, Financiers Share Subscription Agreement, p74</p>  |
| 74 | <input type="checkbox"/>            | <p>If the entity has any <sup>†</sup>child entities, a list of all <sup>†</sup>child entities stating in each case the name, the nature of its business and the entity's percentage holding in it. Similar details should be provided for every entity in which the entity holds (directly or indirectly) 20% or more of the issued capital (interests)</p> | <p>Tassal Operations Pty Ltd, Salmon and Trout producer, 100%</p>   |

### About the entity's financial position

*(Entities meeting the profit test go to 75. For the assets test go to 81A)*

#### All entities meeting the profit test

- |       |                          |   |  |
|-------|--------------------------|---|--|
| 75    | <input type="checkbox"/> | <p>Evidence that the entity has been in the same main business activity for the last 3 full financial years</p>                 | <p>Where is the information or document to be found? (e.g. prospectus cross reference)</p> <p>Not applicable</p> |
| 76    | <input type="checkbox"/> | <p>Evidence that the entity is a going concern (or successor) and its aggregated profit for the last 3 full financial years</p> | <p>Not applicable</p>  |
| 76A   | <input type="checkbox"/> | <p>Evidence that the entity's <sup>†</sup>profit from continuing operations in the past 12 months exceeded \$400,000</p>        | <p>Not applicable</p>  |
| 77    | <input type="checkbox"/> | <p>Audited <sup>†</sup>accounts for the last 3 full financial years and audit reports</p>                                       | <p>Not applicable</p>  |
| 78-79 | Deleted 1/7/97           |   |  |

<sup>†</sup> See chapter 19 for defined terms.

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- |     |  |                |
|-----|--|----------------|
| 80  | <input type="checkbox"/> Half yearly *accounts (if required) and audit report or review  | Not applicable |
| 80A | <input type="checkbox"/> Pro forma balance sheet and review  | Not applicable |
| 80B | <input type="checkbox"/> Statement from all directors or all directors of the responsible entity confirming that the entity is continuing to earn *profit from continuing operations | Not applicable |

### All entities meeting the assets test

(only complete one of 81A, 81B or 81C and one of 82 or 83)

Introduced 1/7/96. Amended 1/7/99.

81 Deleted 1/7/97.

- |     |  |  |
|-----|--|--|
| 81A | <input checked="" type="checkbox"/> For entities other than *investment entities, evidence of net tangible assets of at least \$2 million or market capitalisation of at least \$10 million  | Refer to Prospectus, Section 4 - Financial Information, Proforma Consolidated Statement of Financial Position, page 39 |
| 81B | <input type="checkbox"/> For *investment entities other than *pooled development funds, evidence of net tangible assets of at least \$15 million   | Not applicable   |
| 81C | <input type="checkbox"/> Evidence that the entity is a *pooled development fund with net tangible assets of at least \$2 million   | Not applicable   |
| 82  | <input checked="" type="checkbox"/> Evidence that at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash (if there are no commitments)   | Refer to Prospectus, Section 4 - Financial Information, Proforma Consolidated Statement of Financial Position, page 39 |
| 83  | <input type="checkbox"/> Evidence that there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash) | Not applicable   |

\* See chapter 19 for defined terms.

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- 84  Statement that there is enough working capital to carry out the entity's stated objectives (and statement by independent expert, if required)

"The Company's working capital requirements will be satisfied out of inventory and trade receivables being acquired as part of the acquisition of the Tassal Business, the balance of cash raised under the Offer (after payment of the consideration for the Tassal Business, the expenses of the Offer and acquisition costs) and from debt facilities provided by the ANZ Bank" (Section 1 - Details of the Offer, p12)

85 Deleted 1/9/99.

86 Deleted 1/7/97.

- 87  \*Accounts for the last 3 full financial years and audit report, review or statement that not audited or not reviewed

Not applicable (newly incorporated)

- 87A  Half yearly \*accounts (if required) and audit report, review or statement that not audited or not reviewed

Not applicable

- 87B  Audited balance sheet (if required) and audit report

Not applicable

- 87C  Pro forma balance sheet and review

Refer to Prospectus, Section 4 - Financial Information, Proforma Consolidated Statement of Financial Position, page 39

(Now go to 106)

- 88 Deleted 1/7/97.  
 89-92C Deleted 1/9/99.  
 93 Deleted 1/7/97.  
 94-98C Deleted 1/9/99.  
 99 Deleted 1/7/97.  
 100-105C Deleted 1/9/99.

### About the entity's business plan and level of operations

#### All entities

Information contained in the information memorandum

Where is the information or document to be found? (eg, prospectus cross reference)

- 106  Details of the entity's existing and proposed activities, and level of operations. State the main business

Refer to Prospectus, Section 1 to 4 (inclusive), pages 12 - 41

\* See chapter 19 for defined terms.

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Details of any issues of the entity's <sup>†</sup>securities (in all <sup>†</sup>classes) in the last 5 years. Indicate issues for consideration other than cash

Refer to Prospectus, Section 4 - Financial Information, 1.Share Capital, page 40

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<sup>†</sup> See chapter 19 for defined terms.

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### Information memorandum requirements

#### All entities

- |            |                          |  |                |
|------------|--------------------------|--|----------------|
| 108        | <input type="checkbox"/> | If the entity is a company, a statement that all the information that would be required under section 710 of the Corporations Act if the information memorandum were a prospectus offering a subscription the same number of *securities for which *quotation will be sought is contained in the information memorandum. If the entity is a trust, a statement that all the information that would be required under section 1013C of the Corporations Act if the information memorandum were a Product Disclosure Statement offering for subscription the same number of *securities for which *quotation will be sought is contained in the information memorandum | Not applicable |
| 109        | <input type="checkbox"/> | The signature of every director, and proposed director, of the entity personally or by a *person authorised in writing by the director (in the case of a trust, director of the responsible entity)  | Not applicable |
| 110        | <input type="checkbox"/> | The date the information memorandum is signed  | Not applicable |
| 111<br>(a) | <input type="checkbox"/> | Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity), in the promotion of the entity, or in the property acquired or proposed to be acquired by it   | Not applicable |
| 111(<br>b) | <input type="checkbox"/> | If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity   | Not applicable |
| 111(c<br>) | <input type="checkbox"/> | If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, *securities or otherwise by any *person to induce him or her to become or to qualify him or her as, a director, or for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity   | Not applicable |
| 112(<br>a) | <input type="checkbox"/> | Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it   | Not applicable |
| 112(<br>b) | <input type="checkbox"/> | If the interest was or is as a member or partner in another entity, the nature and extent of the interest of that other entity   | Not applicable |

\* See chapter 19 for defined terms.

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- |  |                          |  |                |
|--|--------------------------|--|----------------|
| 112(c)<br>)  | <input type="checkbox"/> | If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, <sup>+</sup> securities or otherwise by any <sup>+</sup> person for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity  | Not applicable |
| 113  | <input type="checkbox"/> | A statement that ASX does not take any responsibility for the contents of the information memorandum   | Not applicable |
| 114  | <input type="checkbox"/> | A statement that the fact that ASX may admit the entity to its <sup>+</sup> official list is not to be taken in any way as an indication of the merits of the entity   | Not applicable |
| 115  | <input type="checkbox"/> | If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context   | Not applicable |
| 116  | <input type="checkbox"/> | A statement that the entity has not raised any capital for the 3 months before the date of issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum   | Not applicable |
| 117  | <input type="checkbox"/> | <p>A statement that a supplementary information memorandum will be issued if the entity becomes <sup>+</sup>aware of any of the following between the issue of the information memorandum and the date the entity's <sup>+</sup>securities are <sup>+</sup>quoted or reinstated</p> <ul style="list-style-type: none"> <li>• A material statement in the information memorandum is misleading or deceptive</li> <li>• There is a material omission from the information memorandum</li> <li>• There has been a significant change affecting a matter included in the information memorandum</li> <li>• A significant new matter has arisen and it would have been required to be included in the information memorandum</li> </ul> | Not applicable |
| <i>Information contained in the supplementary information memorandum</i> |                          |  |                |
| 118  | <input type="checkbox"/> | <p>If there is a supplementary information memorandum:</p> <ul style="list-style-type: none"> <li>• Correction of any deficiency.</li> <li>• Details of any material omission, change or new matter.</li> <li>• A prominent statement that it is a supplementary information memorandum.</li> <li>• The signature of every director, or proposed director, of the entity personally or by a <sup>+</sup>person authorised in writing by the director (in the case of a trust, director of the responsible entity).</li> <li>• The date the supplementary information memorandum is signed.</li> </ul>  | Not applicable |

*Evidence if supplementary information memorandum is issued*

\* See chapter 19 for defined terms.

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- 119  Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum

Not applicable

#### Other information

##### All entities

Where is the information or document to be found? (eg, prospectus cross reference)

- 120  Evidence that the supplementary information memorandum was sent to every \*person who was sent an information memorandum

Not applicable

- 121  Details of any material contracts entered into between the entity and any of its directors (if a trust, the directors of the responsible entity)

Refer to Prospectus, Financiers Share Subscription Agreement, p74

- 122  A copy of every disclosure document or Product Disclosure Statement issued, and every information memorandum circulated, in the last 5 years

Not applicable

- 123  Information not covered elsewhere and which, in terms of rule 3.1, is likely materially to affect the price or value of the entity's \*securities

Not applicable

- 123A  The documents which would have been required to be given to ASX under rules 4.1, 4.2, 4.3, 4.5, 5.1, 5.2 and 5.3 had the entity been admitted to the \*official list at the date of its application for admission, unless ASX agrees otherwise

Not applicable (recently incorporated)

*Example: ASX may agree otherwise if the entity was recently incorporated*

#### Mining exploration entities

- 124  A map or maps of the mining tenements prepared by a qualified \*person. The maps must indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements. The maps must be dated and identify the qualified \*person and the report to which they relate

Not applicable

- 125  Deleted 1/7/97.

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|-----|--|----------------|
| 126 | <input type="checkbox"/> A schedule of *mining tenements prepared by a qualified person. The schedule must state in relation to each *mining tenement:<br>the geographical area where the *mining tenement is situated;<br>the nature of the title to the *mining tenement;<br>whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and<br>the *person in whose name the title to the *mining tenement is currently held | Not applicable |
| 127 | <input type="checkbox"/> If the entity has *acquired an interest or entered into an agreement to *acquire an interest in a *mining tenement from any *person, a statement detailing the date of the *acquisition of the interest from the vendor and the purchase price paid and all other consideration (whether legally enforceable or not) passing (directly or indirectly) to the vendor   | Not applicable |
| 128 | <input type="checkbox"/> A financial statement by the directors (if a trust, the directors of the responsible entity) setting out a program of expenditure together with a timetable for completion of an exploration program in respect of each *mining tenement or, where appropriate, each group of tenements   | Not applicable |
| 129 | <input type="checkbox"/> A declaration of conformity or otherwise with the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves for any reports on mineral resources and *ore reserves   | Not applicable |

\* See chapter 19 for defined terms.



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### Part 3 - Agreement

*You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.*

We agree:

1 Our admission to the \*official list is in ASX's absolute discretion. ASX may admit us on any conditions it decides. \*Quotation of our \*securities is in ASX's absolute discretion. ASX may quote our \*securities on any conditions it decides. Our removal from the \*official list or the suspension or ending of \*quotation of our \*securities is in ASX's absolute discretion. ASX is entitled immediately to suspend \*quotation of our \*securities or remove us from the \*official list if we break this agreement, but the absolute discretion of ASX is not limited.

2 We warrant the following to ASX.

- The issue of the \*securities to be quoted complies with the law, and is not for an illegal purpose.
- There is no reason why the \*securities should not be granted \*quotation.
- An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty.

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before \*quotation of the \*securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

5 We will comply with the listing rules that are in force from time to time, even if \*quotation of our \*securities is deferred, suspended or subject to a \*trading halt.

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\* See chapter 19 for defined terms.

## Appendix 1A

### ASX Listing application and agreement

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- 6 The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
  - by looking beyond form to substance; and
  - in a way that best promotes the principles on which the listing rules are based.
- 7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
- 8 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
- 9 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
- 10 Except in the case of an entity established in a jurisdiction whose laws have the effect that <sup>+</sup>CHES cannot be used for holding legal title to <sup>+</sup>securities:
- We will satisfy the <sup>+</sup>SCH <sup>+</sup>technical and performance requirements and meet any other requirements <sup>+</sup>SCH imposes in connection with <sup>+</sup>CHES approval of our <sup>+</sup>securities.
  - When <sup>+</sup>securities are issued we will enter them in the <sup>+</sup>CHES subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
  - <sup>+</sup>SCH is irrevocably authorised to establish and administer a <sup>+</sup>CHES subregister in respect of the <sup>+</sup>securities for which <sup>+</sup>quotation is sought.
- 11 Except in the case of an entity established in a jurisdiction whose laws have the effect that <sup>+</sup>CHES cannot be used for holding legal title to <sup>+</sup>securities, we confirm that either:
- we have given a copy of this application to <sup>+</sup>SCH in accordance with section 3 of the SCH Business Rules; or
- we ask ASX to forward a copy of this application to <sup>+</sup>SCH.
- 12 In the case of an entity established in a jurisdiction whose laws have the effect that <sup>+</sup>CHES cannot be used for holding legal title to <sup>+</sup>securities:
- <sup>+</sup>SCH is irrevocably authorised to establish and administer a <sup>+</sup>CHES subregister in respect of <sup>+</sup>CDIs.

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\* See chapter 19 for defined terms.

**Appendix 1A**  
**ASX Listing application and agreement**

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- We will make sure that \*CDIs are issued over \*securities if the holder of quoted \*securities asks for \*CDIs.

13 In the case of an entity established in a jurisdiction whose laws have the effect that \*CHESS cannot be used for holding legal title to \*securities:

we have given a copy of this application to \*SCH in accordance with section 3A of the SCH Business Rules; or

we ask ASX to forward a copy of this application to \*SCH.

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\* See chapter 19 for defined terms.

**Appendix 1A  
ASX Listing application and agreement**

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Dated: 14<sup>th</sup> October 2003

THE COMMON SEAL of TASSAL )  
GROUP LIMITED (ACN 106 067 270) )  
was affixed in accordance with its )  
Constitution in the presence of: )



*[Handwritten Signature]*

Director

.....  
DAVID J WILLIAMS

Name of Director (Print)

*[Handwritten Signature]*

Director/Secretary

.....  
PHILIP J POWELL

Name of Director/Secretary (Print)

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\* See chapter 19 for defined terms.