

**ASX**

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

11 November 2003

Tassal Group Limited**ADMISSION TO OFFICIAL LIST**

Tassal Group Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday, 10 November 2003.

Official Quotation of the following securities will commence at 11.15am EDST on Wednesday, 12 November 2003.

82,000,000

Ordinary shares fully paid

Security Code: TGR

James Gerraty

Manager Companies, Melbourne